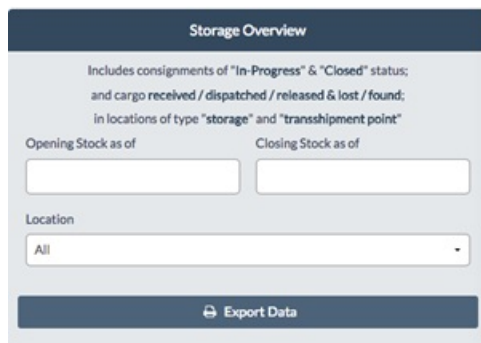# Storage Overview and Planning Report

Storage Overview

This option will extract transaction-level data for all storage service(s) that have been registered by the respective **Service Provider(s)**, over the full duration of the **Project** or within the date-range specified on screen; the "**From Date**" and "**To Date**" (see below) can be set to any value and will define the date-range for the Export[ed] Data. Additionally, for the purposes of managing single warehouses, the Export[ed] Data can be filtered by "Location" before download.

The "From Date" and "To Date" values will be checked against the "Actual" Receive/Dispatch/Release Date, or date when a loss or find was reported for all recorded storage service(s); any opening stock and receive, dispatch, release, loss or find that occurred at a 'storage' or 'transhipment' type location, between or on these dates will be included in the Export Data that is downloaded.

The "Location" value, if provided, will be checked against all 'storage' and 'transhipment' type locations where cargo is on- hand or was received, dispatched, released, lost or found; any qualifying transaction that occurred at the matching location will be included in the Export Data that is downloaded.

After entering a date-range (by default, the date range is set to the current day only) or filtering by Location (only if needed, this field can be left blank), the data can be exported and downloaded by clicking on the "Export Data" button/bar.

You can, for example check all cargo received in a single month or quarter, and sum the total volume by day, by product category and by Service User.

The Storage Overview data may include the following Events, and corresponding values for date and cargo quantity (IU, HU, weight, volume, value). Further, cargo quantities may be positive or negative depending on the event (i.e. "Opening Stock" and "Received in Period" quantities are positive while "Dispatched in Period" and "Released in Period" quantities are negative, so any positive balance indicates cargo currently in stock).

Opening Stock on Hand - Good Condition Opening Stock on Hand - Bad Condition	Show all cargo that is/was stock on hand as of the "From Date" (CST with In-progress/Closed status)
Received in Period - Good Condition Received in Period - Bad Condition	Show all cargo received(CST with In-progress/Closed status)
Reported Lost in Period - Good Condition Reported Lost in Period - Bad Condition	Show all cargo reported as lost from stock on hand(CST with In-progress/Closed status)
Reported Found in Period - Good Condition Reported Found in Period - Bad Condition	Show all lost cargo that has been reported as found(CST with In-progress/Closed status)
Reported Damaged in Period	Shows all cargo reported as damaged while in stock(CST with In-progress/Closed status)
Reported No Longer Damaged in Period	Shows all damaged cargo that has been reported as not damaged(CST with In-progress/ Closed status)
Dispatched in Period - Good Condition Dispatched in Period - Bad Condition	Show all cargo dispatched(CST with In-progress/Closed status)
Released in Period - Good Condition Released in Period - Bad Condition	Show all cargo released(CST with In-progress/Closed status)
Closing Stock on Hand - Good Condition Closing Stock on Hand - Bad Condition	Show all cargo that is/was stock on hand as of the "To Date" (CST with In-progress/ Closed status)

(event labels)

The Storage Overview data may include other details and references for the events, based on relevance of data captured in RITA to the management of storage services.

document number	Shows the number for the transaction document, for the Event on that row, if recorded by the Service Provider
document number label	Shows the type of document referenced (i.e. Goods Received Note, Waybill, Losses report, etcetera)

Simplified Stock Reporting

RITA users can quickly generate a simplified "stock on hand" report for their storage by selecting the option "Closing Stock on hand". This option helps them get the closing stock on hand at their storage on a specified date.
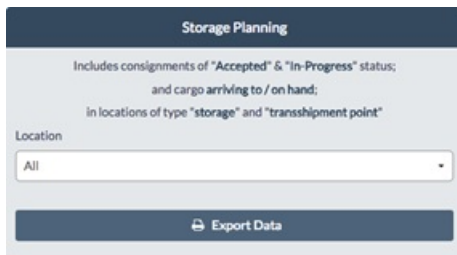

Storage Planning

This option will extract transaction-level data for all storage service(s) that have been registered by the respective **Service Provider.**

This option will extract relevant data for all service requests, or**Consignments** that are

awaiting some action at a **Service Location** by the **Service Provider** (i.e. **Receipt** from a **Service User**, **Dispatch** to another location, or **Release**). Additionally, for the purposes of managing single warehouses, the Export[ed] Data can be filtered by "Location" before download.

> *The "Location" value, if provided, will be checked against all 'storage' and 'transhipment' type locations where cargo is expected to arrive, be collected, or is currently on-hand with a Service Provider; any service that will take place or is currently underway at the matching location will be included in the Export Data that is downloaded.*
> *All storage' and 'transhipment' type locations can be collectively referred to as "Service Locations", these are specific facilities where a Service Provider is responsible for cargo on- hand.*

After entering any required information to set a specific location of interest (this field can be left blank) the data can be exported and downloaded by clicking on the "**Export Data**" button/bar.

You can, for example check for cargo expected to arrive at a warehouse and sum the total weight by sending organization and expected date of arrival.

The Storage Planning data may include the following Events, and corresponding values for date and cargo quantity (IU, HU, weight, volume, value). Further, in this case all cargo quantities will be positive (i.e. all events reflect some positive quantity of cargo awaiting some action to be taken).

event labels	Goods Awaiting Collection from Service User - Good Condition Goods Awaiting Collection from Service User – Bad Condition	Show cargo that is waiting Service provider pick up. (CST with status Accepted / In Progress)
	Goods to be Delivered by Service User	Cargo expected to be delivered by Service User at Storage or Transshipment Point (CST with status Accepted / In Progress)
	Goods to be Delivered by Service Provider -Good Condition Goods to be Delivered by Service Provider -Bad Condition	Shows cargo that is in transit with a Service Provider (CST with In-progress status)
	Stock on Hand Awaiting Dispatch - Good Condition Stock on Hand Awaiting Dispatch - Bad Condition	Show cargo that is in a location with a Servi Provider, but not in the final destination (CS with In-progress status)
	Goods Planned for Collection from Service User – Good Condition Goods Planned for Collection from Service User – Bad Condition	Show cargo that is planned for collection fr Service User address i.e. customer address (CST with Accepted / In Progress status)
	Stock on Hand Planned for Dispatch - Good Condition Stock on Hand Planned for Dispatch - Bad Condition	Show cargo that is planned to be dispatche from a Service Provider (CST with In-progres status)
	Stock on Hand Ready to be Released - Good Condition Stock on Hand Ready to be Released - Bad Condition	Shows cargo that is in its final destination, v a Service Provider or User (CST with In-prog status)

The Storage Planning data includes details of three locations. Understanding the relationship between these locations, the overall/full service originally requested, and the "Events" is necessary to effectively use the information consolidated in RITA to plan storage services.

	event location name	Shows the location where cargo for specific events (i.e. expected as a delivery, or currently on-hand) is, or is expected to be.
	origin location name	Shows the location where the full cargo was/is expected to be handed over at the start of the overall service, as per the agreed/accepted service request.
	final destination location name	Shows the location where the full cargo was/is expected to be handed over at the end of the full service, as per the agreed/accepted service request.